## I. ACCOUNT INFORMATION

ACCOUNT TITLE:

II. DECEDENT'S INFORMATION

I, $\qquad$ being duly sworn, state that: I reside at (Name of Executor/Administrator/ Survivor)
$\qquad$ , City of $\qquad$ County of $\qquad$ State of $\qquad$ , (Street Address)
and I am Executor/Administrator/Survivor of $\qquad$ deceased, Name of Deceased
who died on the $\qquad$ day of $\qquad$ , 20 $\qquad$ At the time of death the legal residence of said decedent was
$\qquad$ , City of $\qquad$ County of $\qquad$ State of $\qquad$ , (Street Address)
$\mathrm{He} /$ She resided in the State of $\qquad$ for $\qquad$ years prior to death, and was not a resident of any other state within the United State of America, at the time of death. This affidavit is for the purpose of securing the transfer or delivery of the securities registered in the name of or owned by the decedent at the time of his or her death.

## III. SIGNATURE

| AUTHORIZED SIGNATURE: | DATE: |
| :--- | :--- |
| SUBSCRIBED AND SWORN TO BEFORE ME THIS: | DAY OF __ |
| NOTARY PUBLIC: |  |

INTRODUCING BROKER-DEALER NAME:

RETURN COMPLETED FORM TO:
Hewitt Financial Services
PO Box 563901
Charlotte, NC 28262-3901
FAX: 1.847.554.1444

